



Regence BlueShield of Idaho is an Independent  
Licensee of the Blue Cross and Blue Shield Association

## HSA Authorization Form

If your employer has decided to partner with **HealthEquity** (Regence's preferred HSA banking partner), Regence will open an HSA bank account for you. No further action is required on your part. You will receive a welcome kit in the mail with all the details on how to access and use your new HSA bank account.

(Option) You will be able to make payments to your medical providers from your HSA with ease when you allow Regence to send your claims to HealthEquity.

By checking the box on the application labeled - "**Send my claims data to HealthEquity**" you authorize Regence to share your claims data with HealthEquity for the purpose of simplifying the provider payment process from your HSA bank account.

If you check the box labeled - "**No, I don't want a HealthEquity HSA**" Regence will not share your enrollment or claims data with HealthEquity. If you check this box it is probable you are not eligible to contribute to an HSA or you will open one yourself.

For additional disclosures and information, view the HealthEquity terms and conditions at <http://healthequity.com/legal.aspx>

Terms and conditions of the Health Savings Account will be mailed with your HealthEquity HSA Visa Card.

### Additional Information:

**You may update your HealthEquity Banking Preference any time after your health plan effective date. You have two options to choose from:**

1. Go to [www.regence.com](http://www.regence.com)
  - a. If you haven't already registered, sign up using the information on your Member ID card
  - b. Click on My Account
  - c. Click on HSA options, and under HealthEquity preferences, select "Send my claims to HealthEquity"
2. Call Regence Customer Service at the phone number listed on the back of your Member ID Card
  - a. Have your Member ID Card ready to reference
  - b. Tell them you are enrolled on a high deductible HSA plan and would like to have your claims integrated with HealthEquity
  - c. Integration allows you to see your medical claims automatically on HealthEquity.com. From the website you can reimburse yourself, pay your provider and match up any claims you may have paid with your HSA debit card.

