

## **New Business Submission**

In order to process new business for AGC Health Benefit Trust – Washington Chapter, the following items are required at the time of submission:

AGC of Washington Chapter or Inland NW AGC Chapter membership in good standing
Application for Insurance Coverage, completed and signed
Most recent quarter's wage and tax report and/or ownership documents (for groups of 2-5 employees only)
SBC Acknowledgement Form, signed
COBRA Administrative Agreement, completed and signed (if applicable)
Late Submission Acknowledgement, completed and <u>signed by both a Company Representative and Broker</u> (if submitting after the 15 <sup>th</sup> of the month)
<ul> <li>EFT Authorization Form, completed and voided check attached</li> <li>If the group is paying by EFT, AGC does not require a binder check at the time of submission.</li> <li>If the group is electing to pay by check, AGC assesses a monthly admin fee of 2% of total premium to check payers. If a group is paying by check, payment for the first month's premium is due with the group's submission. Checks should be made payable and mailed to:</li> </ul>
AGC Health Benefit Trust c/o Benefit Solutions Inc PO Box 6 Mukilteo, WA 98275
Employee Enrollment Forms, completed and signed by the employee
Deductible Credit Report (if applicable) – <u>Can be processed only once at the time of new business</u> <u>implementation</u> . The request will need to clearly identify each employee and their dependents and will either need to be in the form of a deductible credit report from their prior carrier or a final EOB that lists out the deductible information. It is recommended to wait 4-6 weeks after the group's effective date so the prior carrier can process final claims. Deductible credit requests should be submitted to service@agchealthplansnw.com.

The deadline for a submission of new business is the **15**<sup>th</sup> **of the month** preceding the group's requested effective date. New business materials can be submitted electronically to the email address below. (Hard copy originals are not required.)

JDFULWILER&CO.INSURANCE 700 WASHINGTON ST, SUITE 102 Vancouver, WA 98660

Phone: (800) 735.8325 Fax: (360) 735.3144

E-mail: service@agchealthplansnw.com